



P.O. Box 806162, Chicago, IL 60680-4123

You may apply for coverage if: [X] You have Medicare Parts A and B; AND, [X] You are an Illinois resident.

Plan Selection (Select One)

Plan A, Plan B, Plan C, Plan D, Plan E, Plan F, High Deductible Plan F, Plan K, Plan L. Each plan has checkboxes for Standard and Med-Select options.

Policy Effective Date: [ ] [ ] / [ ] [ ] / [ ] [ ] [ ] [ ]
Month Day Year

Payment Option (Select One)

A. Financial Institution Debit Authorization - membership premium deducted from bank account: [ ] Monthly Electronic Fund Transfer Account type: [ ] Checking [ ] Savings
Account holder name: \_\_\_\_\_
Bank account number: \_\_\_\_\_ Bank routing number: \_\_\_\_\_
Account Owner Signature (if different than applicant) [X] \_\_\_\_\_
B. Membership premium to be billed to my home address (select one):
[ ] Every Two Months [ ] Every Six Months [ ] Once A Year

Applicant Information

Form with fields for First Name, Middle, Last, Mailing Address, Gender, Date of Birth, Social Security Number, Residence Phone, Alternate Phone, E-mail Address.

Medicare Claim Number

Please copy the Medicare Claim Number from your red, white and blue Medicare Card.

[ ] [ ] [ ] - [ ] [ ] - [ ] [ ] [ ] [ ] [ ] [ ]

Part A Effective Date \_\_\_ / \_\_\_ / \_\_\_

Part B Effective Date \_\_\_ / \_\_\_ / \_\_\_

## Consumer Protection Information

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare Supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare Supplement plans. Please provide a copy of the notice from your prior insurer with your application.

### PLEASE ANSWER ALL QUESTIONS

Please answer  
Yes or No

#### To the best of your knowledge:

- 1) Do you meet the eligibility requirements for under age 65 disability? . . . . .  Yes  No
- 2) Did you turn age 65 in the last 6 months? . . . . .  Yes  No
- 3) Do you have another Medicare supplement policy in force? . . . . .  Yes  No
  - a. If yes, with what company, and what plan do you have? (Provide information below)  

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  - b. If yes, do you intend to replace your current Medicare supplement policy with this policy? . . . . .  Yes  No
- 4) Are you covered for medical assistance through the state Medicaid program?  
**Note to Applicant:** If you are participating in a "Spend-down program" and have not met your "Share of cost," please answer NO to this question . . . . .  Yes  No
  - a. If yes, will Medicaid pay your premiums for this Medicare supplement policy? . .  Yes  No
  - b. Do you receive any benefits from Medicaid OTHER THAN payments toward your Medicare Part B premium? . . . . .  Yes  No
- 5) a. Have you had coverage from any Medicare plan other than original Medicare within the past 63 days (*for example*, a **Medicare Advantage** plan, or a **Medicare HMO** or **PPO**)? . . . . .  Yes  No  
If yes, include the effective date: \_\_\_ \_\_\_/\_\_\_ \_\_\_/\_\_\_ \_\_\_ \_\_\_ \_\_\_
  - b. If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare supplement policy? . . . . .  Yes  No
  - c. Was this your first time in this type of Medicare plan? . . . . .  Yes  No
  - d. Did you drop a Medicare supplement policy to enroll in the Medicare plan? . . . .  Yes  No
- 6) Do you have any other health insurance policies or coverages that provide benefits similar to this Medicare Supplement policy? . . . . .  Yes  No
  - a. If yes, which company provides the health insurance policies or coverages that provide benefits similar to this Medicare Supplement policy? (Provide information below)  

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  - b. If yes, what type of policy is it?  Group  Individual  Other (Provide information below)  

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## Important Information Regarding Medicare Supplement Coverage

- 1) You do not need more than one Medicare Supplement policy.
- 2) Before you purchase this policy, you may want to evaluate your existing health coverage and decide if you need more than one type of coverage in addition to your Medicare benefits.
- 3) You may be eligible for benefits under Medicaid and may not need a Medicare Supplement policy.
- 4) Benefits and premiums under this policy may be suspended for up to 24 months if you become entitled to benefits under Medicaid. You must request that your policy be suspended within 90 days of becoming entitled to Medicaid. If you lose (are no longer eligible for) benefits from Medicaid, this



**Proxy Statement:** The undersigned hereby appoints the Board of Directors of Health Care Service Corporation, a Mutual Legal Reserve Company, or any successor thereof ("HCSC"), with full power of substitution, and such persons as the Board of Directors may designate by resolution, as the undersigned's proxy to act on behalf of the undersigned at all meetings of members of HCSC (and at all meetings of members of any successor of HCSC) and any adjournments thereof, with full power to vote on behalf of the undersigned on all matters that may come before any such meeting and any adjournment thereof. The annual meeting of members shall be held each year in the corporate headquarters (300 E. Randolph St., Chicago, IL 60601) on the last Tuesday of October at 12:30 p.m. Special meetings of members may be called pursuant to notice mailed to the member not less than 30 nor more than 60 days prior to such meetings. This proxy shall remain in effect until revoked in writing by the undersigned at least 20 days prior to any meeting of members or by attending and voting in person at any annual or special meeting of members.

Primary Applicant's Signature (optional)  \_\_\_\_\_

Print Your Name as You Signed It: \_\_\_\_\_ Date Signed \_\_\_\_/\_\_\_\_/\_\_\_\_

### Agent Information (if applicable)

**The following statements apply if you are purchasing coverage through an agent:**

- The undersigned acknowledges that any agent is acting on his/her behalf for the purposes of purchasing the insurance, and that if BCBSIL accepts this application and issues an Individual Policy, BCBSIL may pay the agent a commission and/or other compensation in connection with the issuance of such Individual Policy.
- The undersigned acknowledges that if he/she desires additional information regarding any commissions or other compensation paid the agent by BCBSIL in connection with the issuance of the Individual Policy, he/she should contact the agent.
- The undersigned confirms that he/she has received a copy of the Medicare Supplement Buyers Guide.

Applicant's Initials \_\_\_\_\_

**List the following:** Any other health insurance policies or coverages sold to the applicant which are still in force:

Any other health insurance policies or coverages sold to the applicant within the last five (5) years which are no longer in force:

If the applicant is applying for one of the Med-Select contracting Plans, I affirm that I have fully explained to the applicant the requirements of using a Blue Cross and Blue Shield of Illinois contracting Med-Select hospital in order to receive coverage for the Medicare Part A deductible. I have also reaffirmed that the information supplied on this application is accurate and complete.

\_\_\_\_\_  
Agent Signature \_\_\_\_\_ Date Signed \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Print Name of Agent \_\_\_\_\_ Agent Code: (SSN or Tax ID Number) **619560**

**Health & Retirement Services of IL** \_\_\_\_\_ **Info@Healthcareil.com** \_\_\_\_\_ **(800) 739-4700** \_\_\_\_\_  
Firm's Name (If Applicable) Agent E-mail Address Phone Number

# 2010 Policy Checklist

Applicant's Name \_\_\_\_\_

Policy Number \_\_\_\_\_

Name of Existing Insurer \_\_\_\_\_

Expiration Date of Existing Insurance \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_



**BlueCross BlueShield of Illinois**

*Experience. Wellness. Everywhere.™*

**Medicare Supplement Plans: Important** — You must indicate your choice of coverage. Mark only one box, please.

**Plan A**     Standard

**Plan F**                       Standard       Med-Select

**Plan B**     Standard     Med-Select

**Plan F (High Deductible)**     Standard

**Plan C**     Standard     Med-Select

**Plan D**     Standard     Med-Select

**High Deductible Plan F** offers the same benefits as Plan F after you have paid a \$2,000 calendar-year deductible.

**Plan E**     Standard     Med-Select

SERVICE	BENEFIT	MEDICARE PAYS	EXISTING COVERAGE PAYS	SUPPLEMENT COVERS	YOU PAY
HOSPITAL INPATIENT SERVICES	Days 1-60	All but \$1,100		<input type="checkbox"/> \$1,100 Part A Deductible* <b>or</b> <input type="checkbox"/> \$0	<input type="checkbox"/> \$1,100 Part A Deductible <b>or</b> <input type="checkbox"/> \$0*
	Days 61-90	All but \$275 a day		\$275 a day	\$0
	Days 91-150 (Lifetime Reserve)	All but \$550 a day		\$550 a day	\$0
	Days 151 and beyond	\$0		All Medicare-Approved Amounts for an additional 365 days	\$0
SKILLED NURSING HOME CARE	Days 1-20	All costs		\$0	
	Days 21-100	All but \$137.50 a day		<input type="checkbox"/> \$137.50 a day <b>or</b> <input type="checkbox"/> \$0	<input type="checkbox"/> \$137.50 a day <b>or</b> <input type="checkbox"/> \$0
	Days 101 and beyond	\$0		\$0	All costs
MEDICAL EXPENSES	Physician's Services in hospital, office, or home; inpatient and outpatient medical services and supplies at a hospital; physical and speech therapy; and ambulance	80% of the Medicare-Determined allowable charges after a \$155 deductible per calendar year		For charges covered under Part B Medicare: <input type="checkbox"/> After \$155 Medicare Calendar Year deductible, 20% of Medicare allowable charges  <input type="checkbox"/> Part B Deductible <input type="checkbox"/> 100% Part B Excess Charges	Charges not covered by policy and Medicare
PRESCRIPTION DRUGS		Inpatient Prescription Drugs — 80% of allowable charges for immunosuppressive drugs during the first year following a covered transplant		No benefit	All costs; outpatient drugs

This policy does comply with the minimum standards set forth in Section 363 of the Illinois Insurance Code.

Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Signature of Applicant **X** \_\_\_\_\_

Signature of Producer **X** \_\_\_\_\_

**\* Med-Select Plans require that you use Blue Cross and Blue Shield of Illinois participating Med-Select hospitals for non-emergency admissions to receive coverage for the Medicare Part A deductible.**

# Plans K & L 2010 Policy Checklist

Applicant's Name \_\_\_\_\_

Policy Number \_\_\_\_\_

Name of Existing Insurer \_\_\_\_\_

Expiration Date of Existing Insurance \_\_\_\_ / \_\_\_\_ / \_\_\_\_



**BlueCross BlueShield of Illinois**

*Experience. Wellness. Everywhere.™*

**Medicare Supplement Plans: Important — You must indicate your choice of coverage. Mark only one box, please.**

**Plan K**     Standard     Med-Select  
(Annual out-of-pocket limit of \$4,620)\*\*

\*\*Plans K and L provide for different cost-sharing for items and services from Plans A-J. Once you reach the annual limit, the plan pays 100% of the Medicare copayments, coinsurance and deductibles for the rest of the calendar year. The out-of-pocket annual limit does NOT include charges from your provider that exceed Medicare-approved amounts, called "Excess Charges." You will be responsible for paying excess charges. The out-of-pocket annual limit will increase each year for inflation.

**Plan L**     Standard     Med-Select  
(Annual out-of-pocket limit of \$2,310)\*\*

SERVICE	BENEFIT	MEDICARE PAYS	EXISTING COVERAGE PAYS	SUPPLEMENT COVERS	YOU PAY
HOSPITAL INPATIENT SERVICES	Days 1-60	All but \$1,100		<input type="checkbox"/> Plan K: \$550 Part A Deductible* <b>or</b> <input type="checkbox"/> Plan L: \$825 Part A Deductible	<input type="checkbox"/> \$550 Part A Deductible <b>or</b> <input type="checkbox"/> \$275 Part A Deductible
	Days 61-90	All but \$275 a day		\$275 a day	\$0
	Days 91-150 (Lifetime Reserve)	All but \$550 a day		\$550 a day	\$0
	Days 151 and beyond	\$0		All Medicare-Approved Amounts for an additional 365 days	\$0
SKILLED NURSING HOME CARE	Days 1-20	All costs		\$0	
	Days 21-100	All but \$137.50 a day		<input type="checkbox"/> Plan K: \$68.75 a day <b>or</b> <input type="checkbox"/> Plan L: \$103.12 a day	<input type="checkbox"/> \$68.75 a day <b>or</b> <input type="checkbox"/> \$34.38 a day
	Days 101 and beyond	\$0		\$0	All costs
MEDICAL EXPENSES	Physician's Services in hospital, office, or home; inpatient and outpatient medical services and supplies at a hospital; physical and speech therapy; and ambulance	80% of the Medicare-Determined allowable charges after a \$155 deductible per calendar year		For charges covered under Part B Medicare: <input type="checkbox"/> After \$155 Medicare Calendar Year deductible, Plan K generally pays 10% and Plan L generally pays 15% of Medicare allowable charges	Charges not covered by policy and Medicare
PRESCRIPTION DRUGS		Inpatient Prescription Drugs — 80% of allowable charges for immunosuppressive drugs during the first year following a covered transplant		No benefit	All costs; outpatient drugs

This policy does comply with the minimum standards set forth in Section 363 of the Illinois Insurance Code.

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_    Signature of Applicant **X** \_\_\_\_\_

Signature of Producer **X** \_\_\_\_\_

**\* Med-Select Plans require that you use Blue Cross and Blue Shield of Illinois participating Med-Select hospitals for non-emergency admissions to receive coverage for the Medicare Part A deductible.**

# Health & Retirement Services of Illinois

**(800)-739-4700**

**Fax (800)979-0155**

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## SUBMITTING YOUR APPLICATION:

- Fill out the application
- Print
- Sign
- Submit ( Note: if you need help enrolling, please call us 800-739-4700 and we will be glad to help you)

There are three ways to submit the application:

### Submit by Mail:

Mail Application & Policy Checklist to Health & Retirement Services of Illinois  
7101 N Cicero Ave Ste 202  
Lincolnwood, IL 60712  
Attn: Processing Department

### Submit by Fax:

Fax Application & Policy Checklist to: (800)-979-0155 Attn: Administration

### Submit by E-mail:

E-mail Application & Policy Checklist to [pearl@healthcareil.com](mailto:pearl@healthcareil.com)